

TO AVOID PENALTY, RETURN SIGNED **COMPLETE LISTING BY JANUARY 31st TAX YEAR: 2023**

Office Location: 220 North Market Street

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			<u> </u>			Website: www			
OR DEPARTMENT	A	ABSTRACT #		JRISDICTION/ NICIPALITY	PENALTY %	PRIOR YE VALUE		TOTAL ASSESSED VALUE	
SE ONLY									
Ownershi	p Inform	nation				Additional Info	rmation		
						Tax Relief: Parcel number: Owner ID: Phone number: Email: Last 4 of SSN: NOTES:			
Include the	e name a		ber if property	is in a Park/Marina					
С		•		d in your name for	•				
Property Type Description of Personal Pro					onal Property	erty		Property ID(system)	
which are	not listed	above. Property	Types include:	riptions, any proper (Aircraft, Watercr	aft plus motor	Manufactured	Home, U	nregistered	
Property N	Model Year			Longth (width	Description	ion (Dotail) PRO		PERTY ID# (i.e.VIN#, ail#, Registration #)	
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		-SEE INSTRUC							
				AFFIRM THAT TO TI NT, SCHEDULE, AND					
Signature Date		Date		Printed Name					
Cell Phone Home Phone					Email Address				

INSTRUCTIONS

TO AVOID PENALTY, RETURN COMPLETED, SIGNED LISTING ON OR BEFORE JANUARY 31ST

- **A. OWNERSHIP INFORMATION -** Provide all requested information and make updates and corrections as needed. All ownership information is as of January I51 of the tax year indicated on the top of the form.
 - The last 4 of your Social Security Number is requested pursuant to G.S. 132-10, G.S. 143-64.60 and 42 U.S.C. Section 405 (c)(2)(C)(i), a provision of federal law that permits state and local governments to require an individual to provide their SSN as part of the administration of a state or local tax. The SSN will be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes and may be shared with the state for the purpose of collecting unpaid taxes from any state income tax refund that might be otherwise owed to you. In addition, your SSN may be used to garnish wages or attach bank accounts for failure to timely pay taxes.
- B. PHYSICAL LOCATION Enter physical location of listed property as of January 1st of the tax year indicated on the top of the form. If you own multiple properties at different locations, a separate listing form must be completed for each location. Contact our office for additional property listing forms. For property in marinas, mobile home parks, or storage facilities, in addition to street address, please indicate the name of the facility and include slip/lot/space. If you own a watercraft registered in Beaufort County, it may have been pre listed based on information received from the North Carolina Wildlife Resources Commission.
- C. LISTED PERSONAL PROPERTY IMPORTANT: The Assessor's Office cannot remove any property from the tax scrolls without supporting documentation. Acceptable proof: Notarized Bill of Sale, Salvage, New Owner Contact information, location of property if not in Beaufort, Bankruptcy or Repossession Documents
 - **Deletions** Draw one line through any property you did not own on January 1st of the tax year indicated on the top of the form and provide proof.
 - Corrections Make any changes in section C and provide proof if applicable.
- **D. PERSONAL PROPERTY** Enter taxable personal property owned as of January 1st of the tax year indicated on the top of the form. List all boats, boat motors, manufactured homes, aircraft, unlicensed and multi-year tagged vehicles/trailers owned by you on January 1st.

Please provide complete descriptions of all property. You may also attach detailed information about the property if it does not fit in the space provided.

- Aircraft Aircraft hangered or more or less permanently located in Beaufort County must be listed here.
 Airplanes registered with the FAA and are model year 1954 or older primarily used for exhibitions,
 clubs and air shows may qualify for a special reduction in value if several special conditions are
 met. Application must be filed annually, please contact our office for more information.
- Licensed Vehicles Do not list vehicles currently licensed with an annually renewed tag by the North Carolina Department of Motor Vehicles. Property Tax on Registered Motor Vehicles will be billed by DMV with the tag renewal.
- Multi-Year/Permanent Tag Vehicles/Trailers All vehicles and trailers with a multi-year or permanent tag must be listed annually as personal property.
- Unlicensed Vehicles Vehicles not licensed with the North Carolina Department of Motor Vehicles must be listed. Vehicles include cars, trucks, trailers- all types, motorcycles, and motor homes. If your vehicle is damaged or claimed as a total loss, submit any information as to its condition as of January 1st.
- Watercraft (Boats) Watercraft ownership is determined by information received from the NC Wildlife Resources Commission, Marinas, as well as boats properly listed by owner as of January 1. Please provide as much information as possible to ensure the property can be valued accurately.
- **E. AFFIRMATION** Signature must be that of the owner, partner or principal officer or individual having power of attorney. Listings may be subject to audit review for compliance and accuracy of returns. Any individual who willfully makes and subscribes an abstract (listing) required by this Subchapter (of the Revenue Laws) which he does not believe to be true and correct as to every material matter shall be guilty of a Class 2 misdemeanor. (Punishable by a fine not to exceed\$ 1,000 and/or imprisonment up to 60 days.)

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BEAUFORT COUNTY TAX RELIEF PROGRAMS - North Carolina General Statute 105-277.1 If you are over the age of 65, totally and permanently disabled (non-Veteran and Veteran), you may qualify for one of the tax relief programs outlined below, please read the information before requesting an application. Applications are due June 1st.

☐ YES! I have read the information below and would like to receive a Tax Relief Application Packet.					
Owner:	Phone:				
Mailing address:					

Homestead Exclusion Elderly or Totally & Permanently Disabled (Non-Veterans)	Circuit Breaker Tax Deferment	Disabled Veteran Exclusion	
REQUIREMENTS:	REQUIREMENTS:	REQUIREMENTS:	
A North Carolina resident (and)	A North Carolina resident (and)	Honorably discharged veteran with a permanent total disability that is service connected or receives or has received bene fits for specially adapted housing under 38 U.S.C. 2101 (or)	
Own and occupy a permanent residence on/or before January 1 st of the current year (and)	Must have owned and occupied the property as the owner's permanent legal residence for five (5) years (and)	Unmarried surviving spouse of an honorably discharged veteran that had a permanent total disability that was service-connected or had received benefits for specially adapted housing under 38 U.S.C. 2101 (and)	
At least 65 years of age or totally and permanently disabled before January 1st of current year (and)	At least 65 years of age or totally and permanently disabled before January 1st of current year (and)	A certification by the United States department of veteran's affairs or another federal agency that a veteran has a permanent total disability that is service connected.	
Total prior year income cannot exceed \$33,800 (including spouse's income)	Applicant (and spouses) total income cannot exceed the annual income limit of the Low-Income Homestead Exclusion by 150%.	The first \$45,000 of appraised value of the residence is excluded from taxation.	
	Total prior year income cannot exceed \$50,700.	Owners receiving this exclusion cannot apply for other property tax relief programs.	
Income examples: Wages, Social Securit Pensions, Annuities, Interest, IRA Distrib Alimony, etc.	No age or income requirement.		